

NOTICES

Notice No.	20220314-58	Notice Date	14 Mar 2022
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Eureka Forbes Limited (Formerly known as Forbes Enviro Solutions Limited).		
Attachments	Annexure I.pdf ; Anneuxre II.pdf		
Content			

Trading Members of the Exchange are hereby informed that effective from Wednesday, March 16, 2022, the equity shares of Eureka Forbes Limited (Formerly known as Forbes Enviro Solutions Limited) shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Eureka Forbes Limited	
Registered Office	:	B1/B2, 7th Floor, 701, Marathon Innova, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai -400013.	
	:	Tel: +91 22 4882 1700	
	:	Fax: +91 22 4882 1701	
	:	E-mail ID: compliance@eurekaforbes.com;	
	:	dshinde@eurekaforbes.co.in	
	:	Website: www.eurekaforbes.com	
Company Secretary & Compliance Officer	:	Mr. Dattaram P Shinde	
	:	Tel: +91 22 4882 1700	
	:	Email ID: dshinde@eurekaforbes.co.in	
Securities	:	19,33,91,115 Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement*	
Distinctive numbers	:	Refer Annexure I	
Scrip Code	:	543482	
Group	:	I	
Market Lot	:	1	
Face Value & Paid up value	:	Rs. 10/- each fully paid	
Scrip ID on BOLT System	:	EUREKAFORBE	
Abbreviated name on BOLT	:	EUREKAFORBE	
ISIN No.	:	INE0KCE01017	
Lock-in	:	Quantity	Dist. Nos.
	:	Lock in Upto	
	:	Not Applicable	

*Please note that apart from allotment of 19,33,91,115 equity shares, company has also allotted 88,125 equity shares in physical form, which are held in abeyance.

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

a) The Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) at Mumbai Bench vide its Order dated 25.01.2022.

b) Appointed Date: 01.02.2022

c) Effective date: 31.01.2022

d) Date of Allotment: 14.02.2022

e) Pursuant to the Composite Scheme of Arrangement between Aquaignis Technologies Private Limited and Euro Forbes Financial Services Limited and Eureka Forbes Limited and Forbes & Company Limited and Forbes Enviro Solutions Limited (now known as Eureka Forbes Limited) and their respective Shareholders as sanctioned by the Mumbai Bench of the Hon'ble National Company Law Tribunal; whereby upon coming into effect of the scheme and in consideration of the transfer and vesting of the Health, Hygiene, Safety Products and Services Undertaking or Health and Safety Solutions Undertaking from Forbes & Company Limited into Eureka Forbes Limited (Formerly known as Forbes Enviro Solutions Limited), Eureka Forbes Limited (Formerly known as Forbes Enviro Solutions Limited) shall issue and allot Equity Shares to the shareholders of Forbes & Company Limited in the following proportion:

"Eureka Forbes Limited (Formerly known as Forbes Enviro Solutions Limited), shall issue 15 fully paid up equity shares of Rs.10/- each to the shareholders of Forbes & Company Limited for every 1 fully paid up equity shares of Rs.10/- each held by shareholders in Forbes & Company Limited".

Prior to the Scheme, the paid-up Equity Capital of Eureka Forbes Limited (Formerly known as Forbes Enviro Solutions Limited) was Rs. 4,82,72,630/- consisting of 48,27,263 equity shares of face value of Rs. 10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up Equity Capital of Eureka Forbes Limited (Formerly known as Forbes Enviro Solutions Limited) post arrangement is Rs.193,47,92,400/- consisting of 19,34,79,240 equity shares of face Value of Rs. 10/- each fully paid.

. As per Exchange Notice No. 20220208-31 dated 08.02.2022, Forbes & Company Ltd had fixed Record date as 11.02.2022 for giving effect to the Scheme of Arrangement.

3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited

C 101, 247 Park, L.B.S. Marg,

Vikhroli (West), Mumbai- 400083.

Tel: +91 22 49186000

Fax: +91 22 49186060

Website: www.linkintime.co.in

E-Mail: rnt.helpdesk@linkintime.co.in

Ishwar.suvarna@linkintime.co.in

. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-II.

Sd/-

Prasad Bhide

Manager